

JCT ON DEMAND USER GUIDE





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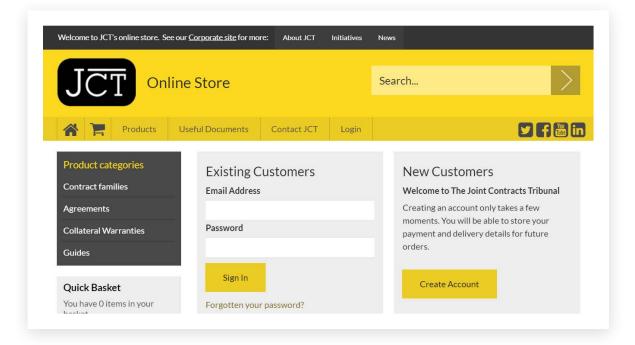
JCT ON DEMAND USER GUIDE



THOMSON REUTERS[®]

ACCESSING JCT ON DEMAND

Go to <u>www.jctltd.co.uk/login</u> and input your email address and password. New customers will need to create an account first.

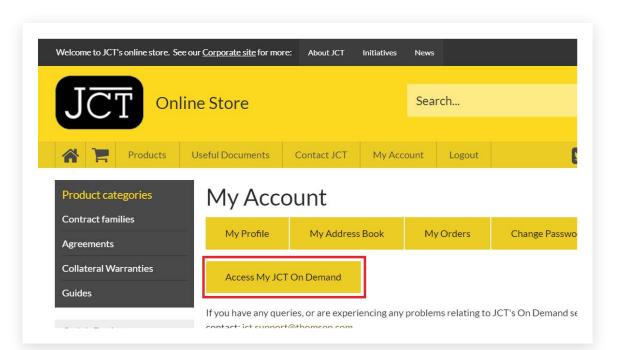






ACCESSING JCT ON DEMAND

Once you have logged in, click "Access my JCT On Demand".







FIND YOUR CONTRACT

You will find a list of contract(s) that you have purchased from <u>www.jctltd.co.uk</u> in "My Documents". To start using your contract click "Open". You can also search for or sort your contract(s). If you have purchased Guides these can be found at the end of the list of My Documents.

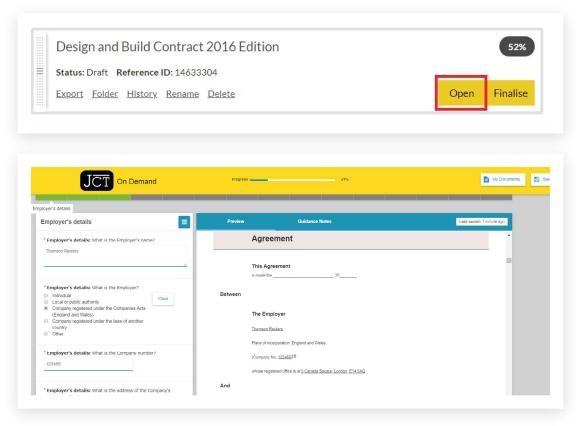
JCT Or My Documents Log	Demand	
 All documents Final Document bin 	2 11	Welcome back to JCT On Demand. The document you last edited was Minor Works Building Contract with contractor's design 2016 Edition. If you would like to continue with this document, <u>click here</u> . X My documents Enter search term Sort by Date created To Descending To D
My folders Unfiled documents MW	14 Delete 4	Minor Works Building Contract with contractor's design 2016 Edition Status: Draft Reference ID: 14633504
+ Create folder		Export Folder History Rename Delete Open Finalise
		Minor Works Building Contract 2016 Edition Status: Final Reference ID: 14633404 Export Folder History Rename Delete





STARTING A CONTRACT

In "My Documents" click "Open", which will take you to the questions and answers screen on the left and preview screen on the right.



Fill in the answers in the fields provided in the questions and answers screen. Your answer will be populated in the preview on the right. You will only be asked relevant questions based on your answers to previous questions, for example, you will only be asked for a company number if you selected company as the entity for employer or contractor.

Click Next to go to the next question. Click Back to return to the previous question.





MULTIPLE CHOICE QUESTIONS

For some multiple choice questions, when an option is selected, further questions become available if they are part of the same section. E.g. for the question "is the Adjudicator to be named in the contract?" if you answered "yes", the question: "Enter the name of the Adjudicator" follows.

Click "Clear" to remove your selection.

EDITING YOUR CONTRACT

JCTOn Demand customers will not be able to edit/add/delete the text of the JCT template, however On Demand customers will be able to review their answers and make changes in the questions and answers screen.

INVALID TEXT OR CHARACTERS

If you key in an invalid character, the following error message will appear "The character is not allowed as first character in this field". To fix it, please enter a number or letter.

EXPLANATION NOTE

Some questions have explanation notes to help you answer the question, click on the 🕄 icon to view the explanation.

PAGE NUMBERS

Page numbers in the preview screen are not shown. The page numbers are populated in the PDF output.





SECTION IDENTIFIERS

Some contracts will ask the question in Recitals: "Are the Works divided into Sections?" An answer is required to continue. You can return to the question and change your option. For example for the Design and Build contract:

* <u>Fi</u>	fth Recital: Are the Works divided into Sections?
(An	swer required to continue)
	Yes No
-	110

If you selected "Yes" you will be asked to enter the list of Section identifiers later in the Contract Particulars. For example in Design and Build contract:

Contract Particulars Fifth Recital Sections	Contract Particulars Fifth Recital Sections
<u>Contract Particulars Fifth</u> Recital: Click 'Yes' to move to the question and enter the list of Section identifiers. Click 'No' to move to the next question.	* Contract Particulars <u>Fifth</u> Recital: What is the identifier for each Section?





SECTION IDENTIFIERS

Contract Particulars Fifth Recital Sections

Contract Particulars Fifth Recital:

To **amend**, select the appropriate entry below and click on '**Open**'. Click on '**Delete**' to **remove** the entry.

To add another entry to the end of the list click 'Add item'.

Click on 'Next' to move to the next question.

+‡+ section 1	🖋 Open	X Delete
section 2	🖋 Open	X Delete
		+ Add item
Click and drag the 💠 icon to reorder item	s in this list.	

The Section identifiers must be listed first before keying in the answers to the Contract Particular questions relating to Sections. For example, to list the Dates for Completion of Sections, the Section identifiers need to be listed first in the steps above:



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SECTION IDENTIFIERS

Contract Particulars 1.1 Sections

Contract Particulars 1.1:

Click 'Yes' to move to the question and enter the list of Dates for Completion of Sections.

Click 'No' to move to the next question.

To amend/add/input the Section identifiers, go to the <u>Fifth Recital</u> <u>Sections</u> question in the <u>Contract Particulars</u>.

To change/add/delete the Section identifier click the link to jump back to the original question.





MANDATORY QUESTIONS

Mandatory questions are shown by a red asterisk before the question and must be answered to finalise the document.

SAVING YOUR CONTRACT

Click "Save" to save your answers as you progress through the questions and answers. When you exit the Preview screen to My Documents your document will be automatically saved.

PROGRESS TOOLBAR

The progress toolbar is located above the question and answers (Q&A), and preview screens. Click on any question group in red or green to navigate to that question group. Question groups in grey have not been viewed in the Q&A and are therefore not clickable in the progress toolbar. To review these in the Q&A click on the preceding question group in the progress toolbar and click next in the Q&A to review the question group in grey.

A progress update of the percentage achieved for the Q&A is also given.

	Progress	16%	🖹 My Documents 🖺
Contract Particular	s Sixth and Seventh Recital		
Contract Particulars Sixth and Seventh Recital	Preview	Guidance Notes	Last saved: 10 seconds ago
Contract Particulars Sixth Recital: Framework Agreement: what are the details?			Ê.

QUESTION GROUP SUMMARY MENU

As well as the progress toolbar you can navigate using the questions summary by clicking on the question groups in red (unanswered mandatory question) or green (completed for mandatory questions or viewed for non-mandatory questions). You can't click on the questions in grey and will need to review these in the Q&A by clicking on the preceding question and clicking next to review the question groups in grey.

	Pro	gress	56%		🖹 My Documents 🖺 🕄
yer details					
Employer details	=	Preview	Guidance Notes	Last saved: 1 minute age	
* Employer's details: What is the Employer's name?		Between			
John Smith		Th	e Employer		



JCT ON DEMAND

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www.tr.com/ictsupport



FINISH MENU

At the end of the questions and answers you will reach the Finish Menu. This lists question groups that have been completed for mandatory questions or viewed for non-mandatory questions (in green), unanswered for mandatory questions (in red) and not reviewed at all (in grey). Only mandatory questions need to be answered to finalise a contract and you may have non-mandatory questions that have not been answered or reviewed on finalising a contract.

Finish Menu

You've reached the end of the questionnaire

Some groups (indicated in red) contain questions that still need to be answered before your document is complete. You can go straight to these sections by clicking on them in the list, or by clicking on them in the progress bar.

Employer's details	~
Contractor's details	×
Currency	~
Recitals	~
Article 2 and Article 3	×
Article 5 and Article 6	× .
Article 7	~
Article 8	×
Contract Particulars Fourth and Fifth Recitals	~
Contract Particulars Fifth Recital Sections	
Contract Particulars Sixth and Seventh Recital	~
Contract Particulars Articles	~
Contract Particulars 1.1	~
Contract Particulars 1.1 Sections	
Contract Particulars 1.7	~
Contract Particulars 2.3 Sections	
A second s	





MY DOCUMENTS

EXPORT

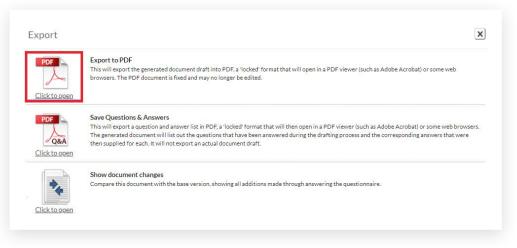
Desig	in and	Build C	ontract	, 2016 Edition
Status:	Draft R	eference	ID: 14538	404
Export	Folder	History	Rename	<u>Delete</u>

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For more information or guidance: 0345 082 1080 www.tr.com/jctsupport

GENERATING A DRAFT CONTRACT

Click "Export" in My Documents and click the top PDF icon "Export to PDF" to generate your draft contract in pdf format.





MY DOCUMENTS

Q&A SUMMARY

To output a PDF of your questions and answers, go to My Documents and click Export and click the icon for Q&A. This will output your questions and answers in alphabetical order.

PDF	Export to PDF
Click to open	This will export the generated document draft into PDF, a 'locked' format that will open in a PDF viewer (such as Adobe Acrobat) or some web browsers. The PDF document is fixed and may no longer be edited.
PDF Q&A Click to open	Save Questions & Answers This will export a question and answer list in PDF, a 'locked' format that will then open in a PDF viewer (such as Adobe Acrobat) or some web browse The generated document will list out the questions that have been answered during the drafting process and the corresponding answers that were then supplied for each. It will not export an actual document draft.
1	Show document changes
•	Show document changes Compare this document with the base version, showing all additions made through answering the questionnaire.





MY DOCUMENTS

COMPARISON DOCUMENT

Click "Export" in My Documents and click the icon for "Show document changes" to download a PDF of the tracked changes between your document and the JCT standard template.

The comparison document will be updated each time you return to the questions and answers. For the purposes of transparency, the contract creator is required to provide the comparison document to the counterparty.

For final contracts the comparison document is added to the end of the final contract in a single PDF file.

PDF	Export to PDF This will export the generated document draft into PDF, a 'locked' format that will open in a PDF viewer (such as Adobe Acrobat) or some web browsers. The PDF document is fixed and may no longer be edited.
<u>Click to open</u>	
PDF Q&A	Save Questions & Answers This will export a question and answer list in PDF, a 'locked' format that will then open in a PDF viewer (such as Adobe Acrobat) or some web browsers. The generated document will list out the questions that have been answered during the drafting process and the corresponding answers that were then supplied for each. It will not export an actual document draft.
*	Show document changes Compare this document with the base version, showing all additions made through answering the questionnaire.

PRINTING

Click "Export" in My Documents and select the output required to download a pdf file from which you will be able to print a copy. When printing your PDF file select "Actual size" to receive an output which is optimised for the headers and footers.

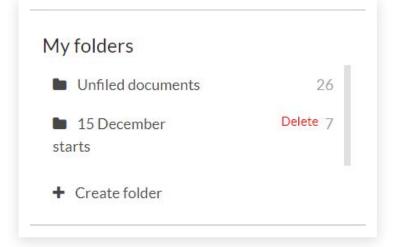




FOLDERS

Folders can be created by clicking "+ Create folder".

Contracts can be dragged into the folders:



or click "Folder" and select the relevant folder:





For more information or guidance: 0345 082 1080 www.tr.com/jctsupport

< Back Next >

Deleting a folder removes the folder but does not delete the contents.

HISTORY

Each time your document is saved a new version of the contract is created. Click "History" to view your document history.

Desig	n and	Build C	ontract	, 2016 Editior
Status: I	Draft R	eference	ID: 145384	404
Export	Folder	History	<u>Rename</u>	Delete

RENAMING YOUR CONTRACT

Click "Rename" and input your new contract name.

Desig	n and	Build C	ontract	, 2016 Edition
Status:	Draft R	eference	ID: 145384	404
Export	<u>Folder</u>	<u>History</u>	<u>Rename</u>	Delete

DELETING YOUR CONTRACT

Click delete to move your document to the "Document bin". It cannot be deleted permanently. You will be able to restore your contract at a later stage if required

Desig	n and	Build C	ontract	, 2016 Edition
Status: [Draft R	eference	ID: 145384	404
Export	Folder	History	<u>Rename</u>	Delete





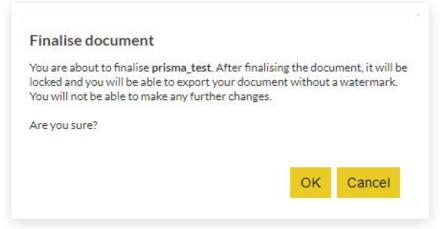
FINALISING A CONTRACT

To finalise your contract (i.e. 'DRAFT' watermark is removed), click "Finalise" in My Documents (only available if all mandatory questions have been answered; nb. the percentage of questions completed can be less than 100% since not all questions are mandatory).

Design and Build Contract, 2016 Edition		47%
Status: Draft Reference ID: 14507004		
Export Folder History Rename Delete	Open	Finalise

You will receive a warning message that after finalising the document, the contract will be locked and you will not be able to make any further changes.

Click OK to proceed, or click Cancel if you wish to review your document or return to the Q&A.





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GUIDES

Some contract families have a guide which will need to be purchased separately from <u>www.jctltd.co.uk/category/guides</u>

A link to a list of the changes between the contract in its online format and the CD/hard copy format are also provided in the guide tab in the preview screen





UNIQUE CONTRACT ID

A unique contract ID is located in the header of each contract produced from the online service. This enables contracting parties to check it is a genuine JCT contract. The contract search tool is available on the JCT website at www.jctltd.co.uk/jct-digital/contract-checker

JCT Digital Contract Checker

Use the JCT Digital Contract Checker to check the authenticity of any JCT On Demand or JCT Construct contract. Simply enter the contract ID and click 'Check Contract' below.





For more information or guidance: 0345 082 1080 www.tr.com/jctsupport

SHARING

If you wish to share your contract with another party during the drafting stage you can download a pdf copy to your PC and send by email. The other party will not be able to amend the contract directly in pdf format.

SUPPORT

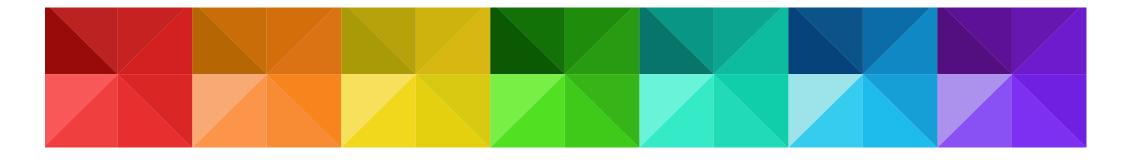
For technical support please call 0345 082 1080 or submit an enquiry at: <u>www.tr.com/jctsupport</u>

If you have forgotten your password, go to <u>www.jctltd.co.uk/forgotten-password.aspx</u> and request a new password to be sent to your registered email address.





Setting the standard for construction contracts



JCT ON DEMAND

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